**INTEREST RATES MARKET NOTICE**

**Date: 11 June 2015**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC20”)***

====================================================

The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 12 June 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** FIFC20

**Nominal Issued** R 62,000,000.00

**Issue Price** 100%

**Coupon** 6.883% (3 Month JIBAR as at 10 Jun 2015 of 6.133% plus 75bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 December 2015

**Books Close** 28 August, 27 November

**Interest Payment Date(s)** 7 September, 7 December

**Last Day to Register** By 17:00 on27 August, 26 November

**Issue Date** 12 June 2015

**Date Convention** Following

**Interest Commencement Date** 12 June 2015

**First Interest Payment Date** 7 September 2015

**ISIN No.** ZAG000127119

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC20%20Pricing%20Supplement%2020150612.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC20%20Pricing%20Supplement%2020150612.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222